

Monthly Budget Worksheet

The 50/30/20 method on one page. Twenty minutes, once a month.

Month: _____ Money left over last month: _____

Money in

_____	_____
_____	_____

NEEDS - about 50%

Housing	_____	planned	_____
Food	_____	planned	_____
Transport	_____	planned	_____
School & care	_____	planned	_____
Insurance	_____	planned	_____
Utilities	_____	planned	_____

WANTS - about 30%

Outings	_____	planned	_____
Treats	_____	planned	_____
Hobbies	_____	planned	_____
Subscriptions	_____	planned	_____

SAVINGS & DEBT - about 20%

Emergency fund	_____	planned	_____
Goals & sinking funds	_____	planned	_____
Repayments	_____	planned	_____

Total in: _____ **Total out:** _____ **Difference:** _____